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JANET NAPOLITANO
Governor

GAIL CHASE
Board Chair

DEBRA RINAUDO
Executive Director

SUBSTANCE ABUSE CREDENTIALING COMMITTEE MEETING MINUTES
Friday, May 21, 2004

Members Present: Michael Salazar (left at 2:03 p.m.), Jim Roth (left at 1:35 p.m.), Diane Pruetz, Del Worley (in at 9:19 a.m.)

Members Absent: Geri Sosa

Staff Present: Debra Rinaudo, Marc Harris, A.A.G., Jason Martin, Mary Wilson, Kami Thur

Public Present: Karla Terrill, Corey Sanchez, Carla Trask, Stan Alexander, Doug Collins, Jan Owens

Public by telephone: Kevin Tansey

1. Call to Order

The meeting was called to order on May 21, 2004, at 9:05 a.m. with Mr. Salazar presiding.

2. Roll Call

See above.

3. Review and Approval of Minutes

Ms. Pruetz moved, seconded by Mr. Roth, to approve the general meeting minutes from April 16, 2004, as submitted. The motion passed unanimously.

Ms. Pruetz moved, seconded by Mr. Roth, to approve the executive session minutes from April 16, 2004, at 10:13 a.m., 10:55 a.m. and 11:55 a.m., as submitted. The motion passed unanimously.

4. Review, consideration and action of complaints and other disciplinary matters

A. 2003-0030, Jan Owens, SA-1288

Mr. Martin summarized the complaint and the results of the investigation.

Ms. Owens and her attorney, Mr. Collins, appeared in person and addressed the committee.

The complainant, CT*, appeared in person.

Following review and discussion by members, Ms. Pruetz moved, seconded by Ms. Worley, to recommend to the Board to find a violation of A.R.S. §32-3251(10)(k), engaging as a certified behavioral health professional in activities that are not congruent with the certified professional's training, education or experience, and a violation of A.R.S. §32-3251(10)(i), any conduct or practice that is contrary to recognized standards of ethics in the behavioral health profession, as it relates to the NADAAC Code of Ethics 3(A), the member shall recognize boundaries and limitations of the member's competencies and not offer services outside of these professional competencies, based on the professional conducting a visitation assessment that was not congruent with her certification as a substance abuse counselor or her training, education and experience. The motion passed unanimously.

Ms. Pruetz moved, seconded by Mr. Roth, to recommend to the Board to find a violation of A.R.S. §32-3251(10)(i), any conduct or practice that is contrary to recognized standards of ethics in the behavioral health profession, as it relates to the NADAAC Code of Ethics 9(B), the member shall not engage in professional relationships or commitments that conflict with family members, friends, close associates or others whose welfare might be jeopardized by the dual relationships, based on the professional providing a written opinion to the court with regard to a visitation issue where the professional failed to disclose her prior relationship with parties directly involved in the visitation issue. The motion passed unanimously.

Following discussion Ms. Pruetz moved, seconded by Ms. Worley, to offer a consent agreement that stipulates the following:

- Probation for one year;
- Completion of a 3-semester credit hour graduate level ethics course;
- Supervision for a period of one year;
- Monthly meetings with supervisor;
- Supervisor will submit quarterly reports to the committee chair or designee;
- Supervisor will be pre-approved by the committee chair or designee;
- Supervision will focus on practicing within the scope of practice, understanding the use of supervision, and understanding and being sensitive to professional relationships;
- The professional has the ability to request early release after six months;
- All costs will be borne by the professional.

The motion passed unanimously.

The committee took a break from 10:20 a.m. to 10:25 a.m.

B. Kevin Tansey, SA applicant

Ms. Thur summarized the results of her investigation of background information disclosed on the professional's application.

Mr. Tansey appeared telephonically and addressed the committee.

Following review and discussion, members agreed there is no further action required regarding the background information.

C. James Ferguson, SA applicant

Mr. Martin summarized the facts of the application and investigation. Mr. Martin reported that Mr. Ferguson has been arrested and charged with 6 counts of sexual abuse of a minor. The professional is being held on \$500,000 bond. The Board has been unable to contact the professional.

Following review and discussion, Ms. Worley moved, seconded by Ms. Pruetz, to open a complaint based on a possible violation of A.R.S. §32-3251(10)(j), any conduct or practice that impairs the ability of the professional to safely and competently practice his profession, based on the charges of child pornography, and a violation of A.R.S. §32-3208, based on the professional's failure to report the felony charge to the Board within the required 10 days and to table consideration of the application pending the outcome of the complaint. The motion passed unanimously.

D. Laura Walker, SA applicant

Tabled

5. Report from the Chair and items for review, consideration, and possible action

A. Application of graduate hours to meet bachelor level curriculum requirements

Ms. Rinaudo reported that the Rules Subcommittee considered the question of accepting credit hours earned outside of a degree to qualify for substance abuse counselor licensure. The Rules Subcommittee has made a recommendation to the Board that six hours of graduate or undergraduate coursework can be used from outside of a bachelor degree or AAS degree. Additionally, the AAS in Chemical Dependency will require eighteen of the thirty hours to be specifically in chemical dependency coursework.

Ms. Rinaudo reported that the Rules Subcommittee has also recommended that three hours of graduate credit can be applied to the required masters degree.

Following discussion, Mr. Roth moved, seconded by Ms. Pruetz, to endorse the Rules Subcommittee's recommendation for changes to Article 7 concerning curriculum requirements. The motion carried with Ms. Worley opposed.

B. Application of hours earned outside of a degree to meet requirements

The committee agreed that the proposed requirements in the draft rules for accepting hours earned outside of a degree will be applied when considering certification applications.

6. Report from the Executive Director and/or staff

A. General Agency Operations

No report

B. Development of licensure rules

1. Ms. Rinaudo reported that there are individuals in Arizona who do administrative work and provide clinical supervision. After July 1, 2004, these individuals could continue to provide clinical supervision without being licensed.

Following discussion, Ms. Pruetz moved, seconded by Mr. Roth, to recommend to the Board to change the rules to require that individuals providing clinical supervision be licensed even if not engaged in the practice of psychotherapy. The motion passed unanimously

2. Ms. Rinaudo reviewed the proposed changes to Article 7 of the draft rules as recommended by the Rules Subcommittee.

Following discussion, Mr. Roth moved, seconded by Ms. Pruetz, to endorse the Rules Subcommittee's recommendation for changes to Article 7 concerning curriculum requirements. The motion carried with Ms. Worley opposed.

3. Ms. Rinaudo reported that the Rules Subcommittee has deferred to the Board on the decision regarding whether Licensed Independent Substance Abuse Counselors can provide clinical supervision to Licensed Professional Counselor applicants. She requested a recommendation from this committee to the Board regarding this issue.

Discussion ensued regarding the limited scope of practice of substance abuse counselors and integrated practice issues.

Ms. Worley moved, seconded by Ms. Pruetz, to oppose the recommendation of the Arizona Counselors Association. The motion failed with Ms. Worley in favor.

Ms. Pruetz moved, seconded by Mr. Roth, to endorse the current draft of the rules. The motion passed unanimously.

Ms. Rinaudo reported that the rules draft is going to the Board for review and approval on June 4, 2004.

4. Update on licensure

No report.

7. Report from the Board and other committees

A. Board

No report.

8. National and regional trends and news regarding the profession(s)

None

9. Review, consideration and action of supervision/work experience and/or exemptions

A. Davideen Cardinale

Ms. Worley recused herself from all matters concerning Ms. Cardinale.

Following review of the documentation submitted, Ms. Pruetz moved, seconded by Mr. Roth, to approve the supervision waiver as submitted. The motion passed unanimously.

10. Review, consideration and action regarding renewals

None

11. Review, consideration and action of consent agenda for applications for inactive, extension and exam accommodation requests

Ms. Pruetz moved, seconded by Mr. Roth, to approve the consent agenda reviewed by Ms. Worley, granting a 2nd 60-day extension to Josephine Rial and limited 60-day extensions to:

Luella Peterson	Kirk Etsitty	Jerilyn Slim	Bonnie Johnson
Steve Tsinijinni	Elaine Roan	Nelson Brown	Luis Vega
Sherrri Joe	Francis Billiman	Silena Yazzie	Donna Barrett
Hazel Long	Nancita Nez	Kenneth Padilla	Rosita Smith
Martha Toadlena	Clothilde Nez	Laraine Tsosie	Ruth Alexius
Tyrone Etsitty			

The motion passed unanimously.

12. Review, consideration and action of applications for reassessment

None

13. Review, consideration and action of applications for certification

A. Kevin Tansey

Ms. Thur reported that the applicant answered background questions (1), (2) and (4), “yes” on his certification application. Ms. Thur summarized the results of her investigation of background information disclosed on the professional’s application.

Mr. Tansey appeared telephonically and addressed the committee.

Following review and discussion, members agreed there is no further action required regarding the background information.

B. Barbara Pendegraft

Ms. Pruetz reported that information in the applicant’s file does not establish that the professional meets the requirements for the exam waiver. Board staff received a correctly completed work experience form only after three requests and receipt of three forms with varying information signed by different people.

Following review and discussion by committee members, Ms. Worley moved, seconded by Ms. Pruetz, to deny the examination waiver request. The motion passed unanimously.

C. Kathryn Wilde

Ms. Worley recused herself from all matters concerning Kathryn Wilde.

Ms. Pruetz summarized the applicant’s file and the documentation, including a contract, indicating that the applicant is a teacher. Ms. Pruetz informed the committee that the professional submitted a booklet she helped draft that lists her as a Certified Substance Abuse Counselor.

Following review of documentation and discussion by members, Mr. Roth moved, seconded by Ms. Pruetz, that the professional and her supervisor, Joe Dombrowski, appear at the next meeting to address the committee regarding the applicant’s work duties. The motion passed unanimously.

Committee members requested guidance regarding what steps to take to hold the applicant responsible for using the CSAC designation prior to obtaining certification.

D. Laura Walker

Tabled

Appeals

Judith Bauersfeld

Following discussion and review of additional documentation, Ms. Pruetz moved, seconded by Ms. Worley, to deny the appeal based on the reasons originally stated. The motion passed unanimously.

Eileen Adams

Following discussion and review of the coursework that was originally submitted, Ms. Pruetz moved, seconded by Ms. Worley, to deny the appeal based on the professional's failure to demonstrate sufficient counseling-related coursework. The motion passed unanimously.

Stanley Alexander

Mr. Alexander appeared in person and addressed the committee.

Following discussion and review of the coursework that was originally submitted, Ms. Pruetz moved, seconded by Ms. Worley, to deny the appeal based on the professional's failure to demonstrate sufficient counseling-related coursework. The motion passed unanimously.

Karla Terrill

Ms. Terrill appeared in person and addressed the committee.

Following discussion and review of additional documentation, Ms. Worley moved, seconded by Ms. Pruetz, to deny the appeal based on documentation that the applicant's position at TASC was as a case manager. The motion passed unanimously.

Jennifer Young

Following discussion and review of the coursework that was originally submitted, Ms. Pruetz moved, seconded by Ms. Worley, to deny the appeal based on the professional's failure to demonstrate sufficient counseling-related coursework. The motion passed unanimously.

Ms. Pruetz moved, seconded by Ms. Worley, to recommend the following 91 applicants to the Board for certification:

Susan Patrick	Anne Marie Frank	Alvin Tolles	Douglas Jardine
Judy McFarlane	Delores Young	Victoria Steele	Anne Smith
Phillip Ybarra	Baron Grover	Preston Clocksin	Danielle Woods
Wallace Jacobson	Byron Metcalf	Sarah Lewis	Laura Gordon
Elouise Blackgoat	Malcolm Cochran	Kenneth Florea	Patricia Drawert
Melinda Fairfield	Patsy McFadden	Barbara Hernandez	Coy Turner
Kathleen DeBaun	Karen Smith	Beverly Everest	Joaquin Parra
LesLie Fisher	Kimberly Schulz	Meredith Buchholz	Vicki Stevens
Marty Bahe	Lee Howard	Lemuel Jones	Susan Hendrickson
Amy Woods	Ramona Jefferson	Stephanie Serra	Tawny Garrard
Karen Barraclough	Joseph Waskiewics	David Enemhiser	Walter Humenick
Ronald Fairecloth	Mayra Jirak	John Schuderer	Stacey Atkins
Lisa Aumack	Marcello Lee	Beverly Levesque	Darsi Axford-Hollingshead
Tatiana Ward	David Brwon	Dale Roth	Daniel Cronin
Farol Sax	Marvin Martine	Molly Cook	Ruth Alexius
Anne Walton	Barbara Todakonzie	Sumer Marney	Antone Brummund
Courtney Langer	Vicki Gannon	Joan Maske	Carol Choate-Miller
Marijane Price	Roy Johnston	Brenda Crouse	Mary Sievert
Cynthia Edell	Sondra Wilkinson	Judy Cullum	Sammi Burris
Scott Stutesman	Jeanette Aurit-Johnson	Colleen Crews-Sipe	Rosemarie Abernethy
Daniel Locke	Clarence Turner	Eusebio Quezada	Judy Mattingly
Brent Baum	Terry Villegas	Rosalind Caudillo-Ruiz	Helen Mills
Steve Tisjinni	Barbara Huning	Patricia Meade	

The motion passed unanimously.

Ms. Pruetz moved, seconded by Ms. Worley, to recommend the following 30 applicants to the Board for certification after receiving a passing score on the required exam:

Virginia Arizona-Fat	Patricia Tom	Tammi Brandon	Christina Romano
Virginia Yazzie	Norman Stevens	Robert Hicks	Brett Sandy
Luis Canez	Teresa Price	Chloe Correa	Lurana Perez
Michele DiVarco	Rebekah Booth	Christopher Haddad	Chester Flores

Charles Klingman
Woodrow Miller
Erik Adams
Melinda Castillo

Renee White
Heather Keller
Jean Caron
Lou Charpentier

Jonnie White
Laurie Soto
Patrick Walls

Arnie Short
Luis Peyron
Jay Levenson

The motion passed unanimously.

Ms. Pruetz moved, seconded by Ms. Worley, to deny the following eleven applicants based on uncorrectable deficiencies:

Patrick Dorsey
Bright Eze

Kevin Tansey
Randy Dannheim
Jonah Gillooly

Rene Juarez
Leonard Shirley
Meghan Zima

Richard Arbogast
Janet Glover-Mansen

The motion passed unanimously.

14. Future agenda items

Kathryn Wilde -- open complaint

15. Call for public comment

None

16. Establishment of future meeting date(s)

The next meetings are scheduled for June 9, 2004, at 1:30 p.m. and June 18, 2004, at 9:00 a.m. in room B-2.

17. Adjournment

Ms. Worley moved, seconded by Ms. Pruetz, to adjourn. The motion passed unanimously and the meeting was adjourned at 4:55 p.m.

Mr. Salazar reconvened the meeting at 4:56 p.m. to record the appeal decisions on Jennifer Young, Eileen Adams and Judith Bauersfeld.

Ms. Worley moved, seconded by Ms. Pruetz, to adjourn. The motion passed unanimously and the meeting was adjourned at 4:58 p.m.

Del Worley
Secretary/Treasurer

Date